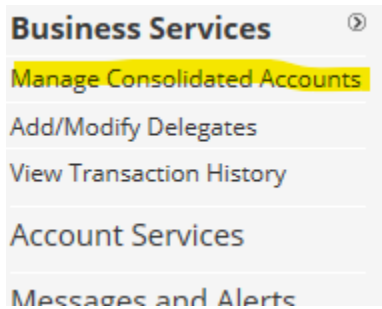


Consolidating accounts – Member guide

With MDSB, Small Business members are able to consolidate their personal membership accounts with their business accounts, so that all are viewable and accessible under the same login.

- 1) Login to Online Banking with the business login and PAC
- 2) From the Business Services menu, click “Manage Consolidate Accounts”



- 3) Click on “Consolidate Account” - members may have up to 3 consolidated logins

Account Consolidation Manager

[Consolidate Account \(0/3\)](#) | [Manage Delegate Access to Accounts](#)

Consolidating your accounts allows you to view all of them with a single login. You may consolidate up to 3 accounts.

MemberCard

No accounts have been consolidated.

- 4) Enter the Member Card/MDIR number and PAC of the membership that you wish to consolidate and click submit:

Consolidate Account

Fill in the information below for the account you wish to consolidate and click **Submit**.

By clicking Submit you certify that this account belongs to you and that you are authorized to consolidate and access it.

Username	<input type="text" value="582163068*****"/>
Password/PAC	<input type="password" value="*****"/>
<input type="button" value="Submit"/> Cancel	

- 5) After confirming the details on the following screen, you will get confirmation of the setup of the consolidated membership:

Consolidate Account - Receipt

Note: New consolidated accounts are not automatically shared with delegates. You will need to [enable sharing for each of your delegates](#).

Username 582163068		Date Thursday, June 25, 2020
✓	Consolidation Status	Complete
	Username	582163068
	Password/PAC	*****

[Go to Account Summary](#) | [Print Receipt](#) | [Return to Account Consolidation Manager](#)

- 6) You will now see both memberships when viewing accounts

My Accounts ⓘ

- View Account Activity
- Rename Accounts
- View e-Statements
- Payments
- Transfers
- Business Services
- Account Services
- Messages and Alerts
- Profile and Preferences

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Messages

You have no new messages.

Accounts Summary

Noventis Credit Union Accounts View

Membership [REDACTED]

Account	Balance	Action
Basic Ag Chq 101	\$5.00	▼
Essential Sav 202	\$10.00	▼

Membership [REDACTED]

Account	Balance	Action
test account 1 103	\$2.00	▼
test capital share 201	\$0.00	▼

Member Login

WELCOME

Logout of Online Banking

[Return to Online Banking](#)

Scheduled Bill Payments & Transfers

No scheduled Bill Payments or Transfers.

View all scheduled...
[Bill Payments](#) | [Transfers](#)